UNITED STATES BANKRUPTCY COU	RT
SOUTHERN DISTRICT OF NEW YORK	<b>X</b>

In re : Chapter 11

MOTORS LIQUIDATION COMPANY, et al.,

Case No. 09-50026 (REG)

f/k/a General Motors Corp., et al.,

,

Debtors. : (Jointly Administered)

:

\_\_\_\_\_

#### **AFFIDAVIT OF SERVICE**

STATE OF NEW YORK	)
	) ss:
COUNTY OF SUFFOLK	)

- I, Kimberly Gargan, being duly sworn, depose and state:
- 1. I am a Project Manager with The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.
- 2. On December 29, 2010, at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors in the above-captioned case and pursuant to the **Notice of Debtors' 133<sup>rd</sup> Omnibus Objection to Claims** (**Eurobond Deutsche Debt Claims**) [**Docket No. 8300**], I caused to be served a customized **Notice of Objection to Individual Debt Claims**, a copy of which is annexed hereto as Exhibit "A", upon each of the parties set forth in Exhibit "B" annexed hereto (affected parties) by depositing same in a sealed, postage paid envelope at a United States Post Office for delivery by the United States Postal Service via First Class Mail.

/s/ Kimberly Gargan Kimberly Gargan

Sworn to before me this 30th day of December 2010

/s/ Barbara Kelley Keane\_\_

Barbara Kelley Keane Notary Public, State of New York No. 01KE4760720

Qualified in Nassau County

Commission Expires: February 28, 2011

# **EXHIBIT A**

#### OFFICIAL COURT DOCUMENT

PLEASE CAREFULLY REVIEW THIS NOTICE AS IT WILL AFFECT YOUR CLAIM IN THE GENERAL MOTORS CORPORATION (NOW MOTORS LIQUIDATION COMPANY) BANKRUPTCY CASE

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	x :	
In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, et al.,	:	09-50026 (REG)
f/k/a General Motors Corp., et al.	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
	X	

### NOTICE OF OBJECTION TO INDIVIDUAL EUROBOND DEUTSCHE DEBT CLAIMS

### [Claimant Name]

Claim Information					Basis For Objection
Date	Claim #	Debtor	Classification	Amount	Debtors' Plan already provides for claimants to receive a distribution on account of all accrued and unpaid interest, and the Objection is subject to
					confirmation of the Plan

PLEASE TAKE NOTICE THAT, on December 23, 2010, Motors Liquidation Company (formerly known as General Motors Corporation) ("MLC") and its affiliated debtors, as debtors in possession (the "Debtors"), filed an objection to your proof of claim identified above. The name of the objection is the [insert ordinal] Omnibus Objection to Proofs of Claim of Holders of Eurobond Deutsche Debt Claims (the "Objection").

You have received this notice because the Debtors have objected to your proof of claim and your rights will be affected.

You should read this notice carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult one.

A copy of the full Objection can be viewed at <a href="http://www.motorsliquidationdocket.com/maincase.php3">http://www.motorsliquidationdocket.com/maincase.php3</a>. Or, you may request a complete copy of the Objection at the Debtors' expense, by contacting the Debtors at 1-800-414-9607, or by sending an e-mail to <a href="mailto:eurobondclaims@motorsliquidation.com">eurobondclaims@motorsliquidation.com</a>.

By the Objection, and subject to confirmation of the Debtors' Amended Joint Chapter 11 Plan, dated December 7, 2010 (as may be amended, modified, or supplemented from time to time, the "Plan") (ECF No. 8015), the Debtors are seeking to disallow your above referenced claim. The reason for the Objection is that the Debtors believe that your right to a distribution is already provided for pursuant to the Plan. The Debtors believe that your claim arises solely from the notes or bonds issued under that certain Fiscal and Paying Agency Agreement, dated as of July 3, 2003, among MLC, Deutsche Bank AG London, and Banque Générale du Luxembourg S.A. (the "Fiscal and Paying Agency Agreement," and the claims arising from the notes or bonds issued thereunder, the "Eurobond Deutsche Debt Claims"). The Plan provides that an amount will be allowed for the benefit of all holders of Eurobond Deutsche Debt Claims (each holder, an "Individual Eurobondholder"), regardless of whether such Individual Eurobondholder filed a proof of claim against the Debtors in these chapter 11 cases, in the amount of \$3,772,694,419, which is equal to the outstanding principal plus accrued and unpaid interest as of, and based on the currency conversation rate on, June 1, 2009 (the "Commencement Date"). The Plan further provides that such amount will override and supersede any individual claims filed by record holders or beneficial owners of the affected debt securities. A date to consider confirmation of the Plan is currently scheduled for March 3, 2011.

The Debtors anticipate that, after the Plan has been confirmed in these cases, all Individual Eurobondholders will directly receive their distributions from Euroclear Bank or another clearing agency after surrendering their securities to Deutsche Bank, in its capacity as the fiscal and paying agent. This method of distribution will reduce administrative burdens in these cases and ensure that the proper claimants receive their distributions. As such, the Debtors believe that Individual Eurobondholders will not be prejudiced if the relief requested in the Objection is granted because, if the Plan is confirmed, Individual Eurobondholders will receive a distribution accounting for outstanding principal and accrued and unpaid interest, and even if the Plan is not confirmed, the Eurobond Deutsche Debt Claims will not be impacted as the relief requested in the Objection is expressly subject to confirmation of the Plan. The Debtors do not believe that your proof of claim asserts a claim in addition to seeking outstanding principal plus accrued and unpaid interest on notes or bonds issued under the Fiscal and Paying Agency Agreement. To the extent your proof of claim asserts a claim other than for principal plus accrued and unpaid interest, such claim will be disallowed if the Bankruptcy Court grants this Objection.

YOU WILL NOTICE THAT the Objection requests that the Bankruptcy Court expunge and disallow your claim listed above, subject to confirmation of the Plan. Any claim that the Bankruptcy Court expunges and disallows will be treated as if it had not been filed, and you will not be entitled to any distribution from the Debtors' estates on account of that specific claim, although the entitlement to receive distributions through the fiscal and paying agent will not be affected.

If you disagree with the Objection's treatment of your claim, you may call the Debtors to try and resolve your concerns at **1-800-414-9607**. If you are unable to resolve your concerns with the Debtors before the deadline to respond, then you <u>must</u> file and serve a written

response (a "**Response**") to the Objection in accordance with this notice and you <u>must</u> appear at the Hearing described below.

You may participate in the Hearing telephonically provided that you comply with the Court's instructions, which can be found on the Court's website at <a href="www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> (the official website for the Bankruptcy Court), by clicking on "Directories" on the left hand side, and then clicking on "Telephonic Appearance Provider." You must also provide prior written notice by mail or e-mail of your telephonic appearance to (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Edward Wu, Esq. (edward.wu@weil.com)) and (ii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Lauren Macksoud, Esq. (lmacksoud@kramerlevin.com)).

If you do not oppose the disallowance and expungement of your claim, then you do not need to file a Response or appear at the Hearing (as defined below).

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "Hearing") on the Objection is scheduled to be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom No. 621 of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on February 3, 2011 at 9:45 a.m. (Eastern Time). If you file a Response to the Objection, you should plan to appear at the Hearing either in person or telephonically. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to your claim. If the Debtors do continue the Hearing with respect to your claim, then the Hearing will be held at a later date. If the Debtors do not continue the

Hearing with respect to your claim, then a Hearing on the Objection will be conducted on the above date.

PLEASE TAKE FURTHER NOTICE THAT the deadline to submit a

Response is January 27, 2011 at 4:00 p.m. (Eastern Time). Only those Responses that are timely will be considered at the Hearing. Your Response will be deemed timely only if it is: (i) filed with the Bankruptcy Court electronically using the Bankruptcy Court's case filing system (The User's Manual for the Electronic Case Filing System can be found at <a href="https://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a>) before the deadline for Responses; or (ii) actually received on a 3.5 inch disk, in text-searchable Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format and in hard copy at each of the following addresses on or before the deadline for response:

- A. Chambers of the Honorable Robert E. Gerber, United States Bankruptcy Court, One Bowling Green, Room 621, New York, New York 10004-1408;
- B. Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Joseph H. Smolinsky, Esq.); and
- C. Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Lauren Macksoud, Esq.).

Your response, if any, must contain at a minimum the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number and the number of the Objection to which the response is directed; (ii) the name of the claimant and description of the basis for the amount of the claim; (iii) a concise statement setting forth the reasons why the claim should not be disallowed and expunged for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which you will

rely in opposing the Objection; (iv) all documentation or other evidence of the claim, to the extent not included with the proof of claim previously filed with the Bankruptcy Court, upon which you will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to your response, if different from that presented in the proof of claim; and (vi)

the name, address, and telephone number of the person that can be contacted in connection with

the Objection.

If the Bankruptcy Court does NOT disallow and expunge your claim listed above, then the Debtors have the right to object on other grounds to your claim (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objections.

If you have any questions about this notice or the Objection, please contact the Debtors at **1-800-414-9607**. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIM.

PLEASE TAKE FURTHER NOTICE THAT the Court may grant the relief requested in the Objection without further notice or a hearing if you fail to file a timely Response or appear at the Hearing.

Dated: New York, New York December 23, 2010

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

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# **EXHIBIT B**

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BANCA CR FIRENZE SPA C/O WHITE & CASE LLP ATTN ABRAHAM ZYLBERBERG 1155 AVE OF THE AMERICAS NEW YORK, NY 10036

BANCA CR FIRENZE SPA VIA CARLO MAGNO 7 50127 FIRENZE ITALY

BANCA DEI DUE MARI DI CALABRIA - CREDITO COOI COOPERATIVA ATTN MARIO FELICETTI **CORSO MARGHERITA 137** 87010 TERRANOVA DA SIBAN (CS) ITALY

BANCA DEL CANAVESE CREDITO COOPERATIVO DI VISCHE E BANCA DEL FUCINO S P A CUSIO-OSSOLA - SOCIETA COOPERATIVA ATTN: MARILENA BELLETTI VIA G MARCONI 1 10030 VISCHE (TO) ITALIA

ATTN PAOLO ROCCHI VIA TOMACELLI 00186 ROME ITALY

BANCA DEL PIEMONTE S P A CON UNICO SOCIO VIA CERNAIA 7 10121 TURIN ITALY

BANCA DEL PIEMONTE SPA CON UNICO SOCIO ATTN ILARIA SICA VIA CERNAIA, 7

10121 TORINO ITALY

BANCA DELL ANTIGIANATO E DELL INDUSTRIA SPA ATTN: FRANCESCO DI PIETRO ESQ WUERSCH & GERING LLP 100 WALL STREET 21ST FLOOR NEW YORK, NY 10005

BANCA DELL'ADRIATICO SPA VIA GAGARIN 216 61100 PISARO ITALY

BANCA DELL'ADRIATICO SPA WHITE & CASE LLP

ATTN ABRAHAM ZYLBERBERG

1155 AVE OF THE AMERICAS NEW YORK, NY 10036

BANCA DELLA MAREMMA CREDITO COOPERATIVO DI GROSS BANCA DELLA VALPOLICELLA CREDITO COOPERATI SOCIETA COOPERATIVA

ATTN PIERO CAPRAI VIA XXIV MAGGIO 93

58100 FRAZ MARINA DI GROSSETO (GR) ITALY

ATTN: TIZIANO CANTON/ GIOVANNI MICHELI

PIAZZA DELLO SPORT 5

37020 MARANO DI VALPOLICELLA (VR) ITALY

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ATTN ALYSSA D ENGLUND 666 FIFTH AVENUE NEW YORK, NY 10103

ATTN: ENZO TELLONI VIA GHISLIERI 6 60035 JESI (AN) ITALY

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6500 BELLINZONA SWITZERLAND

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ATTN AYLSSA D ENGLUND ESQ

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42010 CAVOLA DI TOANO (RE) ITALY

SOCIETA COOPERATIVA A RESPONSIBILITA LIMITAT

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40050 MONTERENZIO BO ITALIA

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DEGLI LBLEI SOCIETA COOPERATIVA ATTN ANTONIO GRASSO

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SOCIETA COOPERATIVA ATTN: ANTONIO GRASSO

CORSO VITTORIO EMANUELE 83 93013 MAZZANNO (CL) ITALIA

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ATTN: CRISTINA RAGONESE VIA AVV CURRENTI 4

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VIA VITTONO EMANUELE S N C

ATTN MARTINO SGURA/ ANGELO ANTONINI 74020 - SAN MARZANO DI SAN GIUSEPPE ITALY

BANCA DI CREDITO COOPERATIVO DI SCAFATI E CETARA-

SOCIETA COOPERTIVA A R L

ATTN GUISEPPE CAVALLARO/AMALIA RUSSO

VIA P MELCHIADE, 47/51 84018 SCAFATI (SA) ITALY BANCA DI CREDITO COOPERATIVO DI SIGNA SOCIETA COOPE BANCA DI CREDITO COOPERATIVO DI SONSOLE E L

ATTN ALESSANDRO MASCHERINI

PIAZZA MICHELACCI 1-2 50058 SIGNA ITALY

ATTN SANTINA ZANCHI/ATTILO FERRI

VIA PRIMO MAGGIO N 1 24010 SONSOLE (BG) ITALIA

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06038 SPELLO (PG) ITALY

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ATTN ALESSANDRO VITALI / FILIPPO NANNETTI

VIA MONARI 27

40038 VERGATO (B0) ITALY

ATTN ALYSSA D ENGLUND ESQ. ORRICK HERRINGTON & SUTCLIFFE LLP

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NEW YORK, NY 10103

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C/O ORRICK HERRINGTON & SUTCLIFFE LLP ATTN ALYSSA D ENGLUND ESQ

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666 FIFTH AVENUE NEW YORK, NY 10103

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ATTN MARIA LUISA RIZZOTTO

FRAZ TAXEL N 26

11020 GRESSAN (AO) ITALY

VERUCCIO - SOCIETA COOPERATIVA

ATTN: FFRRI FFRORA **VIA MARECCHIESE 569** 

47828 CORPOLO DI RIMINI (RN) ITALIA

BANCA DI CREDITO POPOLARE SCPA

ATTN: MR. DIANA OR MR. CAPPELLIERI CORSO VITTORIO EMANUELE 92/100

PALAZZO VALLELONGA

80059 TORRE DEL GRECO NA ITALY

BANCA DI CREDITO SARDO S.P.A.

09125 CAGLIARI VIALL BONARIA ITALY BANCA DI CREDITO SARDO S.P.A.

WHITE & CASE LLP

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VIA EMILIA 196

40026 IMOLA ITALY

BANCA DI LEGNANO S P A ATTN MR FRANCO FALCO

LARGO F TOSI 9

20025 LEGNANO MILANO ITALY

BANCA DI MONASTIER E DEL SILE CREDITO COOPE

ATTN ROBERTO GROSSO

VIA ROMA 21 A

31050 MONASTIER DI TREVISO (TV) ITALIA

BANCA DI MONASTIER E DEL SILE CREDITO COOPERATIVO SI BANCA DI PESARO CREDITO COOPERATIVO SOCIETA COOPE BANCA DI PIACENZA SOCIETA COOPERATIVA PER A

ORRICK HERRINGTON & SUTCHLIFFE LLP

ATTN ALYSSA D ENGLUND ESQ 666 FIFTH AVENUE

NEW YORK, NY 10103

ATTN GIACOMO GENNARI VIA F ILI CERVI SN 61122 PESARO (PU) ITALY

ATTN: PIETRO COPPELLI VIA MAZZINI 20 29121 PIACENZA ITALY

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BERND HOFMANN KOEHLSTRASSE 28

74074 HEILBRONN GERMANY

BERND KRATZER
AM SPITALWALD 5
D-73434 AALEN / GERMANY

BERND KRAUSE AND HANNELORE KRAUSE HAUS NR 11

BERND KRUEGER HAVERMANNSTIEG 6 HAMBURG 22177 GERMANY

BERND LANGE DR MED OCHSENKAMP 71 D 58285 GEVELSBERG GERMANY BERND LANGENHORST
GRUBERFELDSTRASSE 43
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D-07751 SULZA GERMANY

BERND LEHMANN KARLSTR. 21 31749 AUETAL

BERND LOMP SCHNEIDWEG 3 D63584 GRUENDAU GERMANY BERND MEIERHEINRICH HERFORDER STRASSE 157 D 32602 VLOTHO GERMANY BERND MUELLER MENCKESTRASSE 24 04155 LEIPZIG GERMANY

BERND ROSENKOTTER RAINWEG 3

84164 MOOSTHENNING GERMANY

BERND RUMBLER HELPERTSEESTRASSE 19 63165 MUHLHEIM GERMANY BERND SCHIMMELPFENNIG KUCKUCKSWEG 19 D-65779 KELKHEIM GERMANY

BERND SCHWELM DORFER FELDWEG 30

41352 KORSCHENBROICH GERMANY

BERND THEILIG ZUM OFFERBACH 14 D-48163 MEUNSTER GERMANY BERND WAGNER
HEINRICH-WIESENSTR 5
D-53894 MECHERNICH GERMANY

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BERNHARD EIERMANN AMEISENBERGSTR 68 D-70188 STUTTGART GERMANY BERNHARD KUHLMANN BUCHENWEG 8 HERZEBROCK 33442 GERMANY BERNHARD MUELLNER WEISSDORNWEG 33 D-61118 BAD VILBEL GERMANY

BERNHARD SCHIMPF AUF DEM TALRAIN 18 72348 ROSENFELD GERMANY BERNHARD STUCH WINZERSTR 62 BONN 53129 GERMANY BERNHARD TOVAR NORDSTRASSE 29 59227 AHLEN GERMANY

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BERTRAM HUETTNER
KROELLGASSE 31/29
A - 1150 WIEN AUSTRIA/FUROE

A - 1150 WIEN AUSTRIA/EUROPE

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**BIRGIT LINDNER** LEIFHELMGASSE 12 A-1140 VIENNA AUSTRIA BIRGIT SILBERKUHL PACELLIALEE 27 D 14195 BERLIN GERMANY BIRGIT SILBERKUHL PACELLIALLEE 27 **D 14195 BERLIN** 

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BIRTE STERTZENBACH **BUIRER STRASSE 14** D-50170 KERPEN, GERMANY

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**BONDY STIFTUNG** POSTFACH 328 FL 9490 VADUZ, LIECHTENSTEIN

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**BORELLINI TILDE** 

CORSO CAVOUR 40/3 SCALA D 41121 MODENA ITALY

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41379 BRUEGGEN GERMANY 80796 MUNICH BAVARIA GERMANY

**BORIS KASPER BIRKENWEG 44** 

**ILVESHEIM 68549 GERMANY** 

**BORIS KIENLE** GASSLE 2

71711 STEINHEIM GERMANY

**BORIS PAPPROTT** HASENHEIDE 17

**BORIS JILG** 

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**BRIGITTE GERHARTZ** ST MARGARETHEN 135 A-6200 BUCH AUSTRIA BRIGITTE HEIDBREDER MUENSTERMANNSWEG 20 D-33332 GUETERSLOH GERMANY

**BRIGITTE KNIPP** IN DER DONAU 18 53894 MECHERNICH GERMANY

**BRIGITTE KNIPP** IN DER DONAU 18

53894 MECHERNICH GERMANY

**BRIGITTE KNIPP INDER DOHAU 18** 53894 MECHERNICH GERMANY **BRIGITTE RETTIG BORDENBERGWEG 16** 64367 MUEHLTAL GERMANY

**BRIGITTE RETTIG BORDENBERGWEG 16** 64367 MUEHLTAL GERMANY BRIGITTE ROTTSTEDT-HELDT DR STEINHUBEL & V BUTTLAR RECHTSANWALTE LOEFFELSTRASSE 44 70597 STUTTGART GERMANY

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BROWATZKI UWE + WATZKE UTE HERMANN-HESSE-STR 23 48161 MUENSTER GERMANY

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D-91620 OHRENBACH, GERMANY

**BRUDER OTTO GEORG** WETTGASSE 7

D-97980 BAD MERGENTHEIM, GERMANY

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BÜCHELE HANNA BUECHELE HANNA EZLEN WEG 20 71522 BACKNANG GERMANY BUCK ANNE POSTFACH 1269 76802 LANDAU GERMANY BUCK CAROLINE POSTFACH 1269 76802 LANDAU GERMANY

BUCK ROSEMARIE POSTFACH 1269 76802 LANDAU GERMANY BUCK ROSEMARIE POSTFACH 1269 76802 LANDAU GERMANY BUDDY BENDICK RÖSRATHER STR 109 D-53797 LOHMAR, GERMANY

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CORSO MAGENTA N 42 20123 MILANO ITALY

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CAPRA GIORGIO

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